HKEX
香港交易所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 August 2021 Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: BeiGene, Ltd. (incorporated in the Cayman Islands with limited liability)

Date Submitted: 06 September 2021

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	06160	Description	Ordinary shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	9,500,000,000	USD	0.0001	USD	950,000
Increase / decrease (-)	0			USD	0
Balance at close of the month	9,500,000,000	USD	0.0001	USD	950,000

2. Type of shares	Other type (specify in description)	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Undesignated Shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	500,000,000	USD	0.0001	USD	50,000
Increase / decrease (-)	0			USD	0
Balance at close of the month	500,000,000	USD	0.0001	USD	50,000

Total authorised/registered share capital at the end of the month: USD 1,000,000

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	06160	Description	Ordinary shares			

Balance at close of preceding month	1,205,224,542
Increase / decrease (-)	1,651,910
Balance at close of the month	1,206,876,452

2. Type of shares	Other type (specify in description)	Class of shares	Not applicable	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Undesignated Shares			

Balance at close of preceding month	500,000,000
Increase / decrease (-)	0
Balance at close of the month	500,000,000

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		06160				

	Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1).	2011 Option Plan (Adopted by the Company on 15/04/2011, as amended from time to time)	3,427,448	Exercised	-5,356	3,422,081	5,356	3,422,081	0
			Cancelled	-11				
	General Meeting approval date (if applicable)							
2).	Second Amended and Restated 2016 Share Option and Incentive Plan (Adopted by the Company on 14/01/2016, as amended from time to time)	97,050,834	Granted	1,220,102	96,284,770	1,559,987	96,284,770	50,304,058
			Exercised	-1,559,987				
			Cancelled	-426,179				
	General Meeting approval date (if applicable)							
3).	Second Amended and Restated 2018 Employee Share Purchase Plan (Adopted by the Company on 06/06/2018, as amended from time to time)	0			0	0	0	5,619,932
	General Meeting approval date (if applicable)							

4).	Amended and Restated 2018 Inducement Equity Plan (Adopted by the Company on 06/06/2018, as amended from time to time)	1,085,903	Exercised	-86,567	992,563	86,567	992,563	9,276,448
			Cancelled	-6,773				
General Meeting approval date (if applicable)								

Total A (Ordinary shares): 1,651,910

Total funds raised during the month from exercise of options: USD 8,037,875.65

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		06160				

	Description	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (D)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1).	Shares issuable pursuant to (i) the option agreement with Xiaodong Wang and (ii) the option agreement with John V. Oyler		0	15,200,667

Total D (Ordinary shares): 0

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) 1,651,910

IV. Information about Hong Kong Depositary Receipt (HDR)

Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 3);

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;

(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Scott A. Samuels

Title: Senior Vice President, General Counsel and Assistant Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. “Identical” means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please submit additional document.

5. In the context of repurchase of shares:

   - “shares issuable to be listed on SEHK” should be construed as “shares repurchased listed on SEHK”; and
   - “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares repurchased (if listed on SEHK)”; and
   - “type of shares issuable” should be construed as “type of shares repurchased”; and
   - “issue and allotment date” should be construed as “cancellation date”

6. In the context of redemption of shares:

   - “shares issuable to be listed on SEHK” should be construed as “shares redeemed listed on SEHK”; and
   - “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
   - “type of shares issuable” should be construed as “type of shares redeemed”; and
   - “issue and allotment date” should be construed as “redemption date”